

CITY OF NEW BERN, NC

Debt Service

Municipal Service District Funds

| | |
|------------------|----------------|
| Schedule | Maturity Dates |
| Profile as Of | 06/30/2023 |
| Frequency | Annual |
| First Period End | 06/30/2024 |
| End Date | 06/30/2028 |

| Total Municipal Service District Funds | | | |
|---|-------------------|------------------|-------------------|
| Date | Principal | Interest | Total |
| 06/30/2024 | 97,687.66 | 9,859.41 | 107,547.07 |
| 06/30/2025 | 97,687.66 | 7,738.15 | 105,425.81 |
| 06/30/2026 | 97,687.66 | 5,616.89 | 103,304.55 |
| 06/30/2027 | 97,687.66 | 3,495.61 | 101,183.27 |
| 06/30/2028 | 86,857.54 | 1,374.35 | 88,231.89 |
| Total | 477,608.18 | 28,084.41 | 505,692.59 |

| 2017 A | | Installment Purchase New Money | | |
|----------------------------------|----------------------|-----------------------------------|-------------------|--------------------|
| | Principal | Interest | Total | Rate |
| | 66,666.66 | 6,116.73 | 72,783.39 | 2.000% |
| | 66,666.66 | 4,783.40 | 71,450.06 | 2.000% |
| | 66,666.66 | 3,450.07 | 70,116.73 | 2.000% |
| | 66,666.66 | 2,116.73 | 68,783.39 | 2.000% |
| | 55,836.54 | 783.40 | 56,619.94 | 2.000% |
| | 322,503.18 | 17,250.33 | 339,753.51 | |
| Source | https://drive.google | | Call Date | Currently Callable |
| Tax Status | Tax-Exempt | | Call Price | 100.000% |
| Use | New Money | | Int Type | Fixed |
| Final Mat | 04/18/2028 | | Bank Loan | BB&T Bank |
| Underlying Rating (M/S/F) | NR / NR / NR | | | |
| Notes | | | | |

2013 Installment Purchase
New Money

| Principal | Interest | Total | Rate |
|----------------------------------|----------------------|-------------------|--------------------|
| 31,021.00 | 3,742.68 | 34,763.68 | 2.540% |
| 31,021.00 | 2,954.75 | 33,975.75 | 2.540% |
| 31,021.00 | 2,166.82 | 33,187.82 | 2.540% |
| 31,021.00 | 1,378.88 | 32,399.88 | 2.540% |
| 31,021.00 | 590.95 | 31,611.95 | 2.540% |
| 155,105.00 | 10,834.08 | 165,939.08 | |
| Source | https://drive.google | Call Date | Currently Callable |
| Tax Status | Tax-Exempt | Call Price | 100.000% |
| Use | New Money | Int Type | Fixed |
| Final Mat | 05/14/2028 | Bank Loan | BB&T Bank |
| Underlying Rating (M/S/F) | NR / NR / NR | | |
| Notes | | | |